



Champions For Effective Local Government



# ARE YOU READY???

**WHAT??**

**WHY?**

**WHEN?**

**HOW!?!?**

## RED FLAG RULES WORKSHOP

**Tuesday, September 30, 2008**

Francis Tuttle Technology Center  
12777 North Rockwell • Oklahoma City

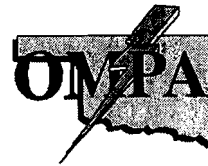
### *Faculty:*

*Diane Pedicord, General Counsel, Oklahoma Municipal League*

*Tom Rider, Director of Professional Development, Municipal Electric Systems of Oklahoma*

### AGENDA

9:00 – 9:15 a.m.	Introduction	Diane & Tom
9:15 – 10:15 a.m.	Why Are We Here?	Diane
10:15 – 10:30 a.m.	Break	
10:30 – 11:15 a.m.	Developing Your Policy	Tom
11:15 – 12:45 p.m.	Lunch ( <i>on your own</i> )	
12:45 – 1:00 p.m.	Review and Questions	Diane & Tom
1:00 – 2:00 p.m.	Risk Assessment	Tom
2:00 – 2:30 p.m.	Open Records Act and Other Practical Matters	Diane
2:30 – 2:45 p.m.	Break	
2:45 – 3:15 p.m.	The On-going Process	Tom
3:15 – 3:45 p.m.	Wrap-up	Diane & Tom



# RED FLAG RULES REGIONAL WORKSHOPS

*co-sponsored by*

Municipal Electric Systems of Oklahoma, Oklahoma Municipal League,  
Oklahoma Municipal Assurance Group, Oklahoma Municipal Power Authority  
and Grand River Dam Authority

Program: 9:00 a.m. – 4:00 p.m.

***You've completed the operational assessment.  
You know the steps you need to be in compliance with the  
Fair and Accurate Credit Transactions Act—the FACT Act.  
Now let's finalize your policy.***

**Attend one of the following workshops and you will ...**

- Clarify the strengths of your current operations and identify the measures you want to enact to improve your system.
- Conduct a step-by-step analysis of the Red Flag events by defining which apply to you, steps you should take should a potential event occur, and what to do to limit the impact of the event.
- Through discussion, determine who should be trained in accordance with the act.
- Lay out your plan for semi-annual reviews and annual reporting.
- Find answers to your questions to ensure you're in compliance with the act.
- Develop a contact network for quick assistance should unusual situations arise.

**October 14**  
Pryor City Hall  
6 North Adams

**October 23**  
Perry City  
Court Building  
729 Cedar

**October 30**  
Pittsburg County  
Health Department  
1400 East College  
McAlester

**November 13**  
Watonga  
City Building  
115 North Weigle

**December 9**  
MESO Offices  
308 N.E. 27th  
Oklahoma City