



New Patient Intake Form

Please complete the following information. All fields are required unless specified.

Patient Information

Full Name

First Name: _____

Middle Name: _____

Last Name: _____

Date of Birth

MM/DD/YYYY: _____

Gender

☐ Male

☐ Female

☐ Other: _____

Social Security Number

SSN: _____

(This may be optional depending on patient preference and clinic policy in Oklahoma)

Race (Optional)

☐ Asian

☐ Black or African American

☐ Native American or Alaska Native

☐ Native Hawaiian or Other Pacific Islander

☐ White

☐ Prefer not to answer

☐ Other: _____

Ethnicity (Optional)

☐ Hispanic or Latino

☐ Other: _____

☐ Prefer not to answer

Preferred Language

☐ English

☐ Spanish

☐ Other: _____

Address

Street Address: _____

City: _____

State: Oklahoma

ZIP Code: _____

Phone Numbers

Home: _____

Mobile: _____

Work: _____

Email Address: _____

Insurance Information

Primary Insurance Provider

Insurance Company Name: _____

Policy Number: _____

Group Number: _____

Secondary Insurance Provider (if applicable)

Insurance Company Name: _____

Policy Number: _____

Group Number: _____



Do you have any known allergies
(medications, food, environmental)?

- ☐ Yes
☐ No

If yes, please list:

Family Health History

Please check any health conditions that are
common in your family:

- ☐ Diabetes
☐ Heart Disease
☐ Hypertension (High Blood Pressure)
☐ Stroke
☐ Cancer
☐ Mental Health Disorders (e.g.,
Depression, Anxiety)
☐ Autoimmune Disorders (e.g., Lupus,
Rheumatoid Arthritis)
☐ Other:
-

Lifestyle & Social History

- **Do you smoke?**
☐ Yes
☐ No
☐ Former smoker (quit in _____)
- **Do you drink alcohol?**
☐ Yes
☐ No
If yes, how often?

- **Do you use recreational drugs?**

- ☐ Yes
☐ No

If yes, please describe:

- **Exercise:**

- ☐ Regularly
☐ Occasionally
☐ Never

- **Diet:**

- ☐ Balanced
☐ Poor
☐ Other:
-

Would like to discuss

- **Living Situation:**

- ☐ Live Alone
☐ With Family
☐ With Others

HIPAA Privacy Notice Acknowledgment

I acknowledge that I have received and
understand the HIPAA Notice of Privacy
Practices for the clinic. I am aware that my
medical information will be kept
confidential according to HIPAA
regulations.

- ☐ Yes
☐ No

Signature:

Patient or Legal Guardian